

15 April 2015

### THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

MS. JANET A. ENCARNACION

Head, Disclosure Department

MR. JUAN FEDERICO C. DE LEON Senior Specialist, Disclosure Department

Re:

Public Ownership Report

#### Gentlemen:

We submit the attached computation of the public ownership of Melco Crown (Philippines) Resorts Corporation as of 31 March 2015.

Thank you.

Very truly yours,

MELCO CROWN (PHILIPPINES) RESORTS CORPORATION

By:

MARISSA T. ACADEMIA
Corporate Information Officer

#### **SECURITIES AND EXCHANGE COMMISSION**

#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	15 April 2015 Date of Report (Date of earliest event reported)			
2.	SEC Identification Number <b>58648</b> 3. BII	R Tax Identification No. <b>000-410-840-000</b>		
4.	MELCO CROWN (PHILIPPINES) RESORTS CORPORATION Exact name of issuer as specified in its charter			
5.	PHILIPPINES Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:		
7.	Aseana Boulevard cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701  Address of principal office Postal Code			
8.	866-9888 Issuer's telephone number, including area code			
9.	N/A Former name or former address, if changed since last report			
10.	). Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
	COMMON	<b>4,928,973,460</b> Outstanding Debt: PhP 15 billion note facility		

#### 11. Indicate the item numbers reported herein: <u>Item 9 – Other Events</u>

We are submitting herewith the attached computation of the public ownership of Melco Crown (Philippines) Resorts Corporation as of 31 March 2015.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## MELCO CROWN (PHILIPPINES) RESORTS CORPORATION

By:

MARISSA T. ACADEMIA
Corporate Information Officer

**15 April 2015** Date

# MELCO CROWN (PHILIPPINES) RESORTS CORPORATION COMPUTATION OF PUBLIC OWNERSHIP AS OF March 31, 2015

Number of Issued Shares 4,928,973,460 Less: Number of Treasury Shares

Number of Issued and Outstanding Shares Less: Non-Public Shareholdings

4,928,973,460

1,544,212,055

Less: Non-Public Shareholdings						
	% to Total Issued and Oustanding Shares	Number of Shares	<u>Total</u>			
<u>Directors and Officers</u>						
Clarence Yuk Man Chung Chairman and President	0.04%	1,734,242	1,734,242			
James A. C. MacKenzie Independent Director	0.01%	325,252	325,252			
William Todd Nisbet Director	0.03%	1,300,706	1,300,706			
Alec Y. W. Tsui Independent Director	0.01%	325,252	325,252			
Johann M. Albano Director	0.00%	3,000	3,000			
J.Y. Teo Kean Yin Director	0.00%	200	200			
Maria Marcelina O. Cruzana Director	0.00%	100	100			
Jose F. Buenaventura Director	0.00%	28,125	28,125			
Liberty Sambua Director	0.00%	100	100			
Kevin Sim Chief Operating Officer	0.01%	294,735	294,735			
Marissa Tomacruz-Academia Corporate Secretary, Compliance Officer and Corporate Information Officer	0.00%	206,275	206,275			
Marie Grace A. Santos Assistant Corporate Secretary and Alternate Corporate Information Officer	0.00%	29,454	29,454			
Adrian Hsen Bin Au Treasurer	0.00%	-	-			
Affiliates MCE (Philippines) Investments No.2 Corporat	tion					
Direct MCE (Philippines) Investments Limited	3.53%	173,836,868	173,836,868			
Direct	65.06%	3,206,677,096	3,206,677,096	3,384,761,405		

# PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public Total Issued and Outstanding Shares 1,544,212,055 4,928,973,460 = 31.3293% Required Public Ownership % = 10% COMPLIED NOT COMPLIED

TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC

Number of Issued and Outstanding Shares	4,928,973,460
Number of Outstanding Shares	4,928,973,460
Number of Treasury Shares	-
Number of Listed Shares	4,926,372,247
Number of foreign-owned shares	4,631,999,402
Foreign ownership level (%)	93.97%
Foreign ownership limit (%)	No limit
Number of Stockholders	434
Number of Shareholders owning	
at least one Boardlot each =	432