

04 May 2015

## THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

MS. JANET A. ENCARNACION

Head, Disclosure Department

MR. JUAN FEDERICO C. DE LEON

Senior Specialist, Disclosure Department

Re:

Report on Form 17-C

Gentlemen:

We submit SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO CROWN (PHILIPPINES) RESORTS CORPORATION

By:

MARISSA T. ACADEMIA

# **SECURITIES AND EXCHANGE COMMISSION**

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	4 May 2015 Date of Report (Date of earliest event reported)
2.	SEC Identification Number <b>58648</b> 3. BIR Tax Identification No. <b>000-410-840-000</b>
4.	MELCO CROWN (PHILIPPINES) RESORTS CORPORATION Exact name of issuer as specified in its charter
5.	PHILIPPINES 6. (SEC Use Only) Province, country or other jurisdiction of incorporation
7.	Aseana Boulevard cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code
3.	c/o (02) 866-9888 Issuer's telephone number, including area code
9.	N/A Former name or former address, if changed since last report
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
	Title of Each Class  Number of Shares of Common Stock  Outstanding and Amount of Debt Outstanding
	COMMON 4,948,287,466 Outstanding Debt: PhP 15 billion note facility

11. Indicate the item numbers reported herein: <u>Item 9 – Other Events</u>

### **DISCLOSURE**

On 4 May 2015, the Philippine Amusement and Gaming Corporation ("PAGCOR") issued in favor of MCE Leisure (Philippines) Corporation ("MCE Leisure"), as the special purpose entity and the operator of City of Dreams Manila, and its other co-licensees the regular casino gaming license ("Regular License") for the operation of City of Dreams Manila, after satisfying the requirements under Article IV Section 2 of the PAGCOR provisional license dated 12 December 2008.

MCE Leisure is an indirect wholly-owned subsidiary of Melco Crown (Philippines) Resorts Corporation.

City of Dreams Manila commenced operations on 14 December 2014 and applied for the issuance of a regular casino gaming license with PAGCOR on 30 January 2015. The Regular License has the same terms and conditions as the PAGCOR provisional license and is valid until 11 July 2033.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MELCO CROWN (PHILIPPINES) RESORTS CORPORATION** 

By:

MARISSA T. ACADEMIA

Corporate Information Officer

4 May 2015

Date